Public Disclosure Form

20 November 2020

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of CIMC-TianDa Holdings Company Limited

The Executive received the following disclosure of securities dealingT13(l)-4(os)4(ure)13( )-4(of)9( )-4(de)4

		Sale	300,000	$0.2440	1,534,923,770	9.4644%
		Sale	300,000	$0.2440	1,534,623,770	9.4625%
		Sale	300,000	$0.2440	1,534,323,770	9.4607%
		Sale	350,000	$0.2440	1,533,973,770	9.4585%
		Sale	500,000	$0.2440	1,533,473,770	9.4555%
		Sale	205,000	$0.2440	1,533,268,770	9.4542%
		Sale	300,000	$0.2440	1,532,968,770	9.4523%
		Sale	275,000	$0.2440	1,532,693,770	9.4506%
		Sale	7,000,000	$0.2430	1,525,693,770	9.4075%

End

Note:

Lucky Rich Holdings Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Lucky Rich Holdings Limited is wholly-owned by ( ) (Shanghai Lucky Rich Investment Centre (Limited Partnership)*) (the controlling shareholder of its majority limited partner and one of its general partners is (Jingwei Textile Machinery Company Limited*) and the owner of its another general partner is Liu Xiaolin).

This form was received by the Executive after office hours on 20 November 2020.

** for identification purpose only*