



20 November 2020

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of CIMC-TianDa Holdings Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Lucky Rich Holdings Limited	15 October 2020	Sale	9,600,000	\$0.2420	1,492,693,770	8.9716%

End

Note:

Lucky Rich Holdings Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.



Lucky Rich Holdings Limited is wholly-owned by () (Shanghai Lucky Rich Investment