

14 December 2020

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Shandong Gold Mining Co., Ltd. - H shares

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party Date Description of Nat748/F3897f16gs

relevant

securities



0	Other types of	Client facilitation trades in ordinary	Purchase	3,000	\$50,692.9500	\$16.8977	\$16.8977
Se	securities (e.g.	shares arising from wholly					
e	equity swaps)	unsolicited client-driven orders by					
		a client facilitation desk which					
		operates independently of the					
		group's proprietary trading desk.					
		I confirm the resultant proprietary					
		positions (if any) will be flattened					
		no later than the close of the					
		morning trading session the next					
		trading day					

End

Note:

CICC Financial Trading Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

CICC Financial Trading Limited is ultimately owned by China International Capital Corporation Limited.