

6 November 2020

## Mandatory general offer

## Disclosure of dealings in the shares of Yixin Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance	Percentage of class
					(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Jiang Dong	17 June 2020	Sale	100,000	\$2.0000	40,718,310	0.6387%
		Sale	100,000	\$2.0200	40,618,310	0.6372%
		Sale	100,000	\$2.0200	40,518,310	0.6356%
		Sale	500,000	\$2.0300	40,018,310	0.6277%

End

Note:

Jiang Dong is a Class (1) associate connected with the Offeree company by virtue of class (2) of the definition of acting in concert.

**Public Disclosure Form**