



23 August 2021

Privatisation by way of merger

Disclosure of dealings in the shares of Beijing Capital Land Ltd. - H Shares

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Pentwater Capital Management Europe LLP	19 August 2021	Purchase	250,000	\$2.6700	57,250,000	3.7391%

		Purchase	2,404,000	\$2.6900	67,552,000	4.4119%
		Purchase	74,000	\$2.7000	67,626,000	4.4167%
		Purchase	8,676,000	\$2.6900	76,302,000	4.9834%
		Purchase	2,000,000	\$2.7000	78,302,000	5.1140%
		Purchase	22,698,000	\$2.6900	101,000,000	6.5964%
		Purchase	1,744,000	\$2.6800	102,744,000	6.7103%

		Purchase	22,000	\$2.6800	106,066,000	6.9273%
		Purchase	30,000	\$2.6900	106,096,000	6.9292%
		Purchase	382,000	\$2.6800	106,478,000	6.9542%
		Purchase	120,000	\$2.6900	106,598,000	6.9620%
		Purchase	2,000	\$2.6800	106,600,000	6.9622%
		Purchase	14,000	\$2.6900	106,614,000	6.9631%
		Purchase	18,000	\$2.6800	106,632,000	6.9643%
		Purchase	12,000	\$2.6900	106,644,000	6.9650%
		Purchase	4,000	\$2.6800	106,648,000	6.9653%
		Purchase	30,000	\$2.6900	106,678,000	6.9673%
		Purchase	344,000	\$2.6800	107,022,000	6.9897%
		Purchase	652,000	\$2.6900	107,674,000	7.0323%
		Purchase	2,000	\$2.6800	107,676,000	7.0324%
		Purchase	2,324,000	\$2.7000	110,000,000	7.1842%

End

Note:

Pentwater Capital Management Europe LLP is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Pentwater Capital Management Europe LLP is ultimately owned by Pentwater Capital Management LP.

This form was received by the Executive on 23 August 2021.