



2 March 2021

**Privatisation by way of merger**

**Disclosure of dealings in the shares of China Machinery Engineering Corporation**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                                | Date         | Description of relevant securities | Description of products | Nature of dealings                     | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|--------------------------------------|--------------|------------------------------------|-------------------------|----------------------------------------|----------------------------------------------------------------|----------------------------------|-----------------|------------------------------|----------------------------------------------------------------------------------------------------|
| Lakeville Capital Management Limited | 1 March 2021 | Ordinary shares                    | Other types of products | Entering into of a derivative contract | 206,744                                                        | 30 June 2021                     | \$3.5600        | \$0.0000                     | 45,606,744                                                                                         |
|                                      |              | Ordinary shares                    | Other types of products | Entering into of a derivative contract | 961,256                                                        | 11 March 2021                    | \$3.5600        | \$0.0000                     | 46,568,000                                                                                         |

End

