

21 April 2021

Privatisation by way of merger

Disclosure of dealings in the shares of China Machinery Engineering Corporation

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity date	Reference	Total	Resultant
		of relevant	of products	dealings	reference	/ closing out	price	amount	balance
		securities			securities to	date		paid /	(including
					which the			received	those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Lakeville Capital	21 April	Ordinary	Other types	Entering into of a	35,997	30 June 2021	\$3.4755	\$0.0000	63,844,997
Management Limited	2021	shares	of products	derivative contract					
		Ordinary	Other types	Entering into of a	120,138	31 March	\$3.4755	\$0.0000	63,965,135
		shares	of products	derivative contract		2022			
		Ordinary	Other types	Entering into of a	143,865	11 March	\$3.4755	\$0.0000	64,109,000
		shares	of products	derivative contract		2022			





End

Note:

Lakeville Capital Management Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Lakeville Capital Management Limited is ultimately owned by Alpha Jubilee Limited.