

12 May 2021

## Privatisation by way of merger

## Disclosure of dealings in the shares of China Machinery Engineering Corporation

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party              | Date   | Description | Description | Nature of           | Number of     | Maturity date | Reference | Total    | Resultant      |
|--------------------|--------|-------------|-------------|---------------------|---------------|---------------|-----------|----------|----------------|
|                    |        | of relevant | of products | dealings            | reference     | / closing out | price     | amount   | balance        |
|                    |        | securities  |             |                     | securities to | date          |           | paid /   | (including     |
|                    |        |             |             |                     | which the     |               |           | received | those of any   |
|                    |        |             |             |                     | derivatives   |               |           |          | person with    |
|                    |        |             |             |                     | relate        |               |           |          | whom there is  |
|                    |        |             |             |                     |               |               |           |          | an agreement   |
|                    |        |             |             |                     |               |               |           |          | or             |
|                    |        |             |             |                     |               |               |           |          | understanding) |
| Lakeville Capital  | 12 May | Ordinary    | Other types | Entering into of a  | 719           | 30 June 2021  | \$3.4662  | \$0.0000 | 67,012,719     |
| Management Limited | 2021   | shares      | of products | derivative contract |               |               |           |          |                |
|                    |        | Ordinary    | Other types | Entering into of a  | 2,401         | 31 March      | \$3.4657  | \$0.0000 | 67,015,120     |
|                    |        | shares      | of products | derivative contract |               | 2022          |           |          |                |





|  | Ordinary | Other types | Entering into of a  | 2,880 | 11 March | \$3.4655 | \$0.0000 | 67,018,000 |
|--|----------|-------------|---------------------|-------|----------|----------|----------|------------|
|  | shares   | of products | derivative contract |       | 2022     |          |          |            |