



26 July 2021

Privatisation by way of merger

Disclosure of dealings in the shares of China Machinery Engineering Corporation

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS AG	8 July 2021	Purchase	1,000,000	\$3.6500	29,970,000	3.2997%

End

Note:

UBS AG is

shareholding interests in the Offeree company has then resumed to be over 5% since 7 July 2021 as a result of a rehypothecation of the securities of the Offeree company which is also not regarded as a dealing. Hence, no public disclosure was required under Rule 22 of the Takeovers Code. Therefore, the resultant balance and the corresponding percentage of class showing on this form cannot be reconciled with the one published on 22 June 2021 with the dealing(s) executed on 18 June 2021.

This revised form supersedes the form dated 9 July 2021.