



6 August 2021

**Privatisation by way of merger****Disclosure of dealings in the shares of China Machinery Engineering Corporation**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                                | Date          | Description of relevant securities | Description of products | Nature of dealings                   | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|--------------------------------------|---------------|------------------------------------|-------------------------|--------------------------------------|----------------------------------------------------------------|----------------------------------|-----------------|------------------------------|----------------------------------------------------------------------------------------------------|
| Lakeville Capital Management Limited | 6 August 2021 | Ordinary shares                    | Other types of products | Closing out of a derivative contract | 6,952,449                                                      | 30 June 2021                     | \$3.7000        | \$0.0000                     | 24,392,551                                                                                         |



End

Note:

Lakeville Capital Management Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for