

18 June 2021

## Voluntary general offer

## Disclosure of dealings in the shares of SOHO China Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase /	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		Sale	number	paid / received	prices paid	prices paid
		securities			of shares		/ received	/ received
					involved			
Goldman Sachs	17 June	Ordinary	Hedging of Delta 1 products	Purchase	5,072,000	\$23,495,870.0000	\$4.6500	\$4.5600
(Asia) L.L.C. on	2021	shares	created as a result of wholly					
behalf of The			unsolicited client-driven orders					
Goldman Sachs		Ordinary	Hedging of Delta 1 products	Sale	2,743,000	\$12,653,530.0000	\$4.6300	\$4.6000
Group, Inc. and		shares	created as a result of wholly					
affiliates			unsolicited client-driven orders					
		Ordinary	Hedging of Delta 1 products	Purchase	1,750,000	\$8,221,566.5000	\$4.6980	\$4.6980
		shares	created as a result of wholly					
			unsolicited client-driven orders					
		Ordinary	Hedging of Delta 1 products	Purchase	128,082	\$592,493.7600	\$4.6259	\$4.6259
		shares	created as a result of wholly					
			unsolicited client-driven orders					





Delta 1 Creation of Delta 1 products Sale 1,728,424 \$8,019,541.6752 \$4.6398 products from wholly unsolicited client-driven orders