

29 June 2021

## Voluntary general offer

## Disclosure of dealings in the shares of SOHO China Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity date	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	/ closing out	price	paid /	balance
		securities			securities to	date		received	(including
					which the				those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Goldman Sachs	28 June	Derivatives	Other types of	Entering into of a	3,500	17 June 2031	\$4.3089	\$15,081.1500	11,719,621
(Asia) L.L.C. on	2021		products	derivative contract					
behalf of The		Derivatives	Other types of	Entering into of a	500	17 June 2031	\$4.3089	\$2,154.4500	2,587,450
Goldman Sachs			products	derivative contract					
Group, Inc. and	•	Derivatives	Other types of	Entering into of a	3,500	17 June 2031	\$4.3089	\$15,081.1500	11,601,575
affiliates			products	derivative contract					



Derivatives	Other types of	Entering into of a	2,500	17 June 2031	\$4.3089	\$10,772.2500	8,412,854
	products	derivative contract					

End

## Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..