Public Disclosure Form

19 July 2021

Voluntary general offer

Disclosure of dealings in the shares of SOHO China Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	16 July 2021	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	77,500	$3,192,634.2000	$4.1978	$4.1978
		Ordinary						

		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	106,500	$781,869.6000	$4.1978	$4.1978
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	107,500	$451,263.5000	$4.1978	$4.1978
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	1,000	$4,218.9000	$4.2189	$4.2189
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	24,000	$100,747.2000	$4.1978	$4.1978
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	500	$2,109.4500	$4.2189	$4.2189
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	1,000	$4,218.9000	$4.2189	$4.2189
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	106,500	$447,065.7000	$4.1978	$4.1978
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	77,500	$325,329.5000	$4.1978	$4.1978

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with