

21 July 2021

## Voluntary general offer

## Disclosure of dealings in the shares of SOHO China Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers: \$4.1153

Party	Date	Description	Nature of dealings	Purchase	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		/ Sale	number	paid / received	prices paid	prices paid
		securities			of shares		/ received	/ received
					involved			
Goldman Sachs	20 July	Ordinary	Hedging of Delta 1 products created	Purchase	500	\$2,055.0000	\$4.1100	\$4.1100
(Asia) L.L.C. on	2021	shares	or unwound as a result of wholly					
behalf of The			unsolicited client-driven orders					
Goldman Sachs		Ordinary	Hedging of Delta 1 products created	Purchase	570,000	\$2,347,602.0000	\$4.1186	\$4.1186
Group, Inc. and		shares	as a result of wholly unsolicited					
affiliates			client-driven orders					
		Delta 1	Unwinding of Delta 1 products from	Sale	500	\$2,057.6370	\$4.1153	\$4.1153
		products	wholly unsolicited client-driven orders					