

22 July 2021

## Voluntary general offer

## Disclosure of dealings in the shares of SOHO China Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of dealings	Number of	Maturity date	Reference	Total amount	Resultant
		of relevant	of products		reference	/ closing out	price	paid / received	balance
		securities			securities to	date			(including
					which the				those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Goldman Sachs	21 July	Derivatives	Other types	Closing out of a	341,465	17 June 2031	\$4.0946	\$1,398,162.5890	15,626,156
(Asia) L.L.C. on	2021		of products	derivative contract					
behalf of The		Derivatives	Other types	Entering into of a	49,500	17 June 2031	\$4.1231	\$204,093.4500	15,675,656
Goldman Sachs			of products	derivative contract					
Group, Inc. and		Derivatives	Other types	Closing out of a	1,146,641	17 June 2031	\$4.0966	\$4,697,329.5206	14,529,015
affiliates			of products	derivative contract					







Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc.