



26 July 2021

Voluntary general offer

Disclosure of dealings in the shares of SOHO China Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid /
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		Delta 1 products	Unwinding of Delta 1 products from wholly unsolicited client-driven orders	Purchase	373,514	\$1,526,402.3124	\$4.0866	\$4.0866
		Delta 1 products	Unwinding of Delta 1 products from wholly unsolicited client-driven orders	Purchase	270,823	\$1,106,745.2718	\$4.0866	\$4.0866

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..