

26 July 2021

Voluntary general offer

Disclosure of dealings in the shares of SOHO China Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid / received	balance
		securities			securities to	closing out			(including
					which the	date			those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or



Derivatives	Other types of	Closing out of a	373,514	17 June	\$4.0866	\$1,526,402.3124	13,022,785
	products	derivative contract		2031			
Derivatives	Other types of	Closing out of a	270,823	17 June	\$4.0866	\$1,106,745.2718	9,442,391
	products	derivative contract		2031			

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror.

Dealings were 9ouad(I)eDC B3B1 0 53.104 0.48001 ref121.34 400.87n (en 8)46 BC B1 0 0 1 713.02 297.476 (en 8)46 BC B1 0 0 1 71302 297.476 (en 8)46 BC B1 0 0