



26 July 2021

Voluntary general offer

Disclosure of dealings in the shares of SOHO China Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or
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		Derivatives	Other types of products	Closing out of a derivative contract	373,514	17 June 2031	\$4.0866	\$1,526,402.3124	13,022,785
		Derivatives	Other types of products	Closing out of a derivative contract	270,823	17 June 2031	\$4.0866	\$1,106,745.2718	9,442,391

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror.

Dealings were 9ouad(l)eDC B3B1 0 53.104 0.48001 ref121.34 400.87n (enS)46 BC B1 0 0 1 713.02 297.476Q((enS)46 BC B1 0 0 1 71302 297.476QB1313.48001 0.7