

4 August 2021

Voluntary general offer

Disclosure of dealings in the shares of SOHO China Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description | Nature of dealings | Purchase / | Total | Total amount | Highest (H) | Lowest (L) |
|------------------|----------|-------------|-----------------------------------|------------|-----------|------------------|-------------|-------------|
| | | of relevant | | Sale | number of | paid / received | prices paid | prices paid |
| | | securities | | | shares | | / received | / received |
| | | | | | involved | | | |
| Goldman Sachs | 3 August | Ordinary | Hedging of Delta 1 products | Purchase | 400,000 | \$1,371,965.0000 | \$3.4900 | \$3.3700 |
| (Asia) L.L.C. on | 2021 | shares | created as a result of wholly | | | | | |
| behalf of The | | | unsolicited client-driven orders | | | | | |
| Goldman Sachs | | Ordinary | Hedging of Delta 1 products | Sale | 2,579,000 | \$8,753,126.0000 | \$3.3940 | \$3.3940 |
| Group, Inc. and | | shares | created or unwound as a result of | | | | | |
| affiliates | | | wholly unsolicited client-driven | | | | | |
| | | | orders | | | | | |
| | | Delta 1 | Creation of equity related | Sale | 400,000 | \$1,374,174.7200 | \$3.4354 | \$3.4354 |
| | | products | products from wholly unsolicited | | | | | |
| | | | client-driven orders | | | | | |



| Delta 1 | Unwinding of Delta 1 products | Purchase | 880,639 | \$2,988,888.7660 | \$3.3940 | \$3.3940 |
|----------|-------------------------------|----------|---------|------------------|----------|----------|
| products | from wholly unsolicited | | | | | |
| | client-driven orders | | | | | |
| Delta 1 | Unwinding of Delta 1 products | Purchase | 194,521 | \$660,204.2740 | \$3.3940 | \$3.3940 |
| products | from wholly unsolicited | | | | | |
| | client-driven orders | | | | | |
| Delta 1 | Unwinding of Delta 1 products | Purchase | 871,757 | \$2,958,743.2580 | \$3.3940 | \$3.3940 |
| products | from wholly unsolicited | | | | | |
| | client-driven orders | | | | | |
| Delta 1 | Unwinding of Delta 1 products | Purchase | 632,083 | \$2,145,289.7020 | \$3.3940 | \$3.3940 |
| products | from wholly unsolicited | | | | | |
| | client-driven orders | | | | | |