

12 May 2021

## Voluntary general offer

## Disclosure of dealings in the shares of The Sincere Company, Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance	Percentage of class
					(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Lo Kai Kin	12 May 2021	Sale	1,999,200	\$0.3935	201,200	0.0200%

End

Note:

Lo Kai Kin is a Class (1) associate of the Offeree company by virtue of class (6) of the definition of acting in concert.

Dealings were made for his own account.