

10 June 2021

## Share buy-back by general offer

## Disclosure of dealings in the shares of WH Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                               | Date           | Description<br>of relevant<br>securities | Description<br>of products | Nature of dealings                        | Number of<br>reference<br>securities to<br>which the<br>derivatives<br>relate | Maturity date<br>/ closing out<br>date | Reference<br>price | Total amount<br>paid / received | Resultant<br>balance<br>(including<br>those of any<br>person with<br>whom there is<br>an agreement<br>or<br>understanding) |
|-------------------------------------|----------------|--|----------------------------|---|---|--|--------------------|---------------------------------|--|
| Morgan Stanley & Co., International | 9 June<br>2021 | Derivatives                              | Other types of products    | Unsolicited client<br>facilitation - Sale | 94,500  | 30 September<br>2024                   | \$7.3661           | \$696,095.0325                  | 0  |
| plc                                 |                | Derivatives                              | Other types of products    | Unsolicited client<br>facilitation - Sale | 860,000   | 29 April 2022                          | \$7.3497           | \$6,320,748.0200                | 0  |
|                                     |                | Derivatives                              | Other types of products    | Unsolicited client<br>facilitation - Sale | 31,500  | 31 May 2023                            | \$7.3465           | \$231,415.0001                  | 0  |



|  | Derivatives | Other types | Unsolicited client  | 500 | 24 October | \$7.3400 | \$3,670.0000 | 0 |
|--|-------------|-------------|---------------------|-----|------------|----------|--------------|---|
|  |             | of products | facilitation - Sale |     | 2022       |          |              |   |
|  | Derivatives | Other types | Unsolicited client  |     |            |          |              |   |
|  |             | of products |                     |     |            |          |              |   |

Public Disclosure Form



Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.