



11 June 2021

Share buy-back by general offer

Disclosure of dealings in the shares of WH Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Purchase / Sale	Number of securities	Price per unit
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Note:

Managed Account Advisors LLC is a Class (1) associate connected with the Offeror by virtue of class (5) of the definition of acting in concert.

Dealings were made for the account of discretionary investment clients.

Managed Account Advisors LLC is ultimately owned by Bank of America Corporation.

Trades were Depository Receipts executed by the broker Merrill Lynch, Pierce, Fenner & Smith, Inc in US Dollar. The conversion ratio of DRs to ordinary shares is 1 to 20.

The disclosure form was received by the Executive on 11 June 2021.