



15 June 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                                   | Date         | Description of relevant securities | Description of products | Nature of dealings                     | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-----------------------------------------|--------------|------------------------------------|-------------------------|----------------------------------------|----------------------------------------------------------------|----------------------------------|-----------------|------------------------------|----------------------------------------------------------------------------------------------------|
| Morgan Stanley & Co., International plc | 11 June 2021 | Derivatives                        | Other types of products | Unsolicited client facilitation - Sale | 271,000                                                        | 29 April 2022                    |                 |                              |                                                                                                    |





Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.