

21 June 2021

## Share buy-back by general offer

## Disclosure of dealings in the shares of WH Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to	Maturity date / closing out	Reference price	Total amount paid / received	Resultant balance (including
					which the derivatives	date			those of any person with
					relate				whom there is
									an agreement
									or
									understanding)
Morgan Stanley	18 June	Derivatives	Other types	Unsolicited client	500	31 May	\$7.0700	\$3,535.0000	0
Capital Services	2021		of products	facilitation - Purchase		2023			
LLC		Derivatives	Other types	Unsolicited client	500	31 May	\$7.0700	\$3,535.0000	0
			of products	facilitation - Sale		2023			
		Derivatives	Other types	Unsolicited client	8,000	25 March	\$7.0430	\$56,344.0000	0
			of products	facilitation - Purchase		2022			



Public Disclosure Form