25 June 2021

Share buy-back by general offer

Disclosure of dealings in the shares of WH Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	4,000	27 February 2023	$6.9389	$27,755.5000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	7,000	26 July 2021	$6.9394	$48,576.0030	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	10,500	5 May 2023	$6.9378	$72,847.0050	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	27,500	15 May 2023	$6.9407	$190,868.9063	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	47,000	5 August 2024	$6.9280	$325,616.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	3,121,500	5 August 2024	$6.9389	$21,659,776.3500	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	280,500	22 June 2022	$6.9216	$1,941,503.5014	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,000	27 February 2023	$6.9258	$13,851.5000	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.