



28 June 2021

Share buy-back by general offer

Disclosure of dealings in the shares of WH Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance
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		Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,500	31 October 2022	\$6.9200	\$10,380.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	3,000	27 February 2023	\$6.9267	\$20,780.0010	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	3,000	27 February 2023	\$6.9267	\$20,780.0010	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	11,500	5 May 2023	\$6.9228	\$79,612.0045	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	11,500	5 May 2023	\$6.9228	\$79,612.0045	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	13,000	26 July 2021	\$6.9219	\$89,984.9990	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	13,000	26 July 2021	\$6.9219	\$89,984.9990	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	25,500	27 February 2023	\$6.9226	\$176,526.9885	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	25,500	27 February 2023	\$6.9226	\$176,526.9885	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	135,000	25 March 2022	\$6.9200	\$934,200.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	135,000	25 March 2022	\$6.9200	\$934,200.0000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	555,000	3 April 2023	\$6.9295	\$3,845,872.5000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	555,000	3 April 2023	\$6.9295	\$3,845,872.5000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	730,500	15 May 2023	\$6.9108	\$5,048,309.6321	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	730,500	15 May 2023	\$6.9108	\$5,048,309.6321	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,164,500	15 May 2023	\$6.9199	\$8,058,280.3427	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,164,500	15 May 2023	\$6.9199	\$8,058,280.3427	0

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.