



13 July 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                                   | Date         | Description of relevant securities | Nature of dealings                                                                                | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|-----------------------------------------|--------------|------------------------------------|---------------------------------------------------------------------------------------------------|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
| Morgan Stanley & Co., International plc | 12 July 2021 | Ordinary shares                    | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders        | Purchase        | 5,816,000                       | \$38,032,737.0053            | \$6.6300                           | \$6.4400                          |
|                                         |              | Ordinary shares                    | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders        | Sale            | 6,456,500                       | \$42,227,166.7915            | \$6.6300                           | \$6.4500                          |
|                                         |              | Ordinary shares                    | Hedging of equity related products created as a result of wholly unsolicited client-driven orders | Sale            | 393,127                         | \$2,558,010.5800             | \$6.5400                           | \$6.5000                          |

End



Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.