

15 July 2021

Share buy-back by general offer

Disclosure of dealings in the shares of WH Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description Nature of dealings	Purchase /	Total	Total amount	Highest (H)	Lowest (L)
		of relevant	Sale	number	paid / received	prices paid	prices paid
		securities		of shares		/ received	/ received
				involved			

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.