

29 July 2021

Share buy-back by general offer

Disclosure of dealings in the shares of WH Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is
									an agreement or
Morgan Stanley & Co., International	28 July 2021	Derivatives	Other types of products	Unsolicited client facilitation - Sale	14,500	29 October 2021	\$6.0528	\$87,765.0055	understanding) 0
plc		Derivatives	Other types of products	Unsolicited client facilitation - Sale	8,500	27 February 2023	\$6.0235	\$51,199.9965	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	40,000	29 April 2022	\$6.0871	\$243,485.0000	0