

12 August 2021

Share buy-back by general offer

Disclosure of dealings in the shares of WH Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase /	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		Sale	number	paid / received	prices paid	prices paid
		securities			of shares		/ received	/ received
					involved			
Morgan Stanley &	11 August	Ordinary	Hedging of Delta 1 products	Purchase	142,500	\$910,805.0000	\$6.4300	\$6.3600
Co., International	2021	shares	created as a result of wholly					
plc			unsolicited client-driven orders					
		Ordinary	Hedging of Delta 1 products	Sale	39,000	\$250,200.0000	\$6.4300	\$6.4000
		shares	created as a result of wholly					
			unsolicited client-driven orders					
		Ordinary	Hedging of equity related	Sale	216,088	\$1,388,018.5000	\$6.4300	\$6.4000
		shares	products created as a result of					
			wholly unsolicited client-driven					
			orders					