

17 August 2021

## Share buy-back by general offer

## Disclosure of dealings in the shares of WH Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount
		of relevant	of products	dealings	reference	date /	price	paid / received
		securities			securities to	closing		
					which the	out date		
					derivatives			
					relate			





## Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.