



20 August 2021

**Share buy-back by general offer****Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                       | Date           | Description of relevant securities | Description of products | Nature of dealings                     | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-----------------------------|----------------|------------------------------------|-------------------------|----------------------------------------|----------------------------------------------------------------|----------------------------------|-----------------|------------------------------|----------------------------------------------------------------------------------------------------|
| Merrill Lynch International | 19 August 2021 | Derivatives                        | Other types of products | Entering into of a derivative contract | 60,000                                                         | 18 August 2022                   | \$5.6432        | \$338,590.8000               | 0                                                                                                  |
|                             |                | Derivatives                        | Other types of products | Entering into of a derivative contract | 682,000                                                        | 18 August 2022                   | \$5.7288        | \$3,907,074.9975             | 0                                                                                                  |

End



Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.