



23 August 2021

Share buy-back by general offer

Disclosure of dealings in the shares of WH Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:



Ordinary	Hedging of equity related	Sale	70,661	\$413,965.0700	\$5.8700	\$5.7000
shares	products created as a result of					
	wholly unsolicited client-driven					
	orders					

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.