



4 July 2022

**Possible offer**

**Disclosure of dealings in the shares of Yancoal Australia Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                                           | Date         | Description of relevant securities | Description of products | Nature of dealings                   | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-------------------------------------------------|--------------|------------------------------------|-------------------------|--------------------------------------|----------------------------------------------------------------|----------------------------------|-----------------|------------------------------|----------------------------------------------------------------------------------------------------|
| China International Capital Corporation Limited | 30 June 2022 | Derivatives                        | Other types of products | Closing out of a derivative contract | 66,300                                                         | 15 June 2023                     | \$27.9770       | \$1,854,873.6414             | 66,300                                                                                             |
|                                                 |              | Derivatives                        | Other types of products | Closing out of a derivative contract | 26,700                                                         | 30 June 2022                     | \$27.9770       | \$746,985.3126               | 0                                                                                                  |
|                                                 |              | Derivatives                        | Other types of products | Closing out of a derivative contract | 66,300                                                         | 15 June 2023                     | \$27.9770       | \$1,854,873.6414             | 66,300                                                                                             |

