



16 November 2023

Mandatory general offer

Disclosure of dealings in the shares of First Shanghai Investments Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
China Assets (Holdings) Limited	16 November 2023	Purchase	378,271,425	\$0.1100	1,140,121,890	52.0400%

End

Note:

China Assets (Holdings) Limited is the Offeror.

Dealings were made for its own account.

China Assets (Holdings) Limited is ultimately owned by Lo Yuen Yat.