



1 November 2023

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of Haitong International Securities Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party     | Date            | Description of relevant securities | Description of products | Nature of dealings                         | Number of securities under the option | Exercise period - From Date | Exercise period - To Date | Exercise price | Option money paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-----------|-----------------|------------------------------------|-------------------------|--------------------------------------------|---------------------------------------|-----------------------------|---------------------------|----------------|------------------------------|----------------------------------------------------------------------------------------------------|
| Ji Qingyu | 31 October 2023 | Options                            | Employee share option   | Lapsing of option / traded option contract | 889,027                               | 28 May 2019                 | 31 October 2023           | \$2.6140       | \$0.0000                     | 867,599                                                                                            |

End

Note:

Ji Qingyu is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.