



2 August 2023

Privatisation by way of scheme of arrangement**Disclosure of dealings in the shares of IMAX China Holding, Inc.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	1 August 2023	Derivatives	Other types of products	Unsolicited client facilitation - Sale	300	28 March 2024	\$9.5100	\$2,853.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	3,500	31 May 2024	\$9.5100	\$33,284.9895	0

End



Note:

Morgan Stanley & Co., International plc is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.