

14 August 2023

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of IMAX China Holding, Inc.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description | Description | Nature of | Number of | Maturity date | Reference | Total | Resultant |
|--------------------|-----------|-------------|----------------|--------------------|---------------|---------------|-----------|--------------|----------------|
| | | of relevant | of products | dealings | reference | / closing out | price | amount | balance |
| | | securities | | | securities to | date | | paid / | (including |
| | | | | | which the | | | received | those of any |
| | | | | | derivatives | | | | person with |
| | | | | | relate | | | | whom there is |
| | | | | | | | | | an agreement |
| | | | | | | | | | or |
| | | | | | | | | | understanding) |
| Morgan Stanley & | 11 August | Derivatives | Other types of | Unsolicited client | 400 | 31 May 2024 | \$9.5100 | \$3,804.0000 | 0 |
| Co., International | 2023 | | products | facilitation - | | | | | |
| plc | | | | Purchase | | | | | |

End