

15 August 2023

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of IMAX China Holding, Inc.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of dealings	Number of
		of relevant	of products		reference
		securities			securities to
					which the
					derivatives
					relate





Note:

Morgan Stanley Capital Services LLC is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.