



6 September 2023

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of IMAX China Holding, Inc.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                | Date          | Description of relevant securities | Description of products | Nature of dealings                    | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|----------------------|---------------|------------------------------------|-------------------------|---------------------------------------|----------------------------------------------------------------|----------------------------------|-----------------|------------------------------|----------------------------------------------------------------------------------------------------|
| Jimmy ATHANASOPOULOS | 1 August 2023 | Other types of securities          | Other types of products | Exercise of rights under a derivative | 344,055                                                        | 7 August 2023                    | \$0.0000        | \$0.0000                     | 172,780                                                                                            |
|                      |               | Other types of securities          | Other types of products | Exercise of rights under a derivative | 16,098                                                         | 5 September 2023                 | \$9.5100        | \$153,091.9800               | 0                                                                                                  |

End



Note:

Jimmy ATHANASOPOULOS is a Class (1) associate connected with the Offeree company by virtue of class (2) of the definition of acting in concert.

Dealings were made for his own account.

This revised form supersedes the form dated 2 August 2023.