



18 August 2023

Mandatory general offer**Disclosure of dealings in the shares of Li Bao Ge Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Sky Gains	11 August	Sale	600,000	\$0.2500	18,724,960	1.7000%
Investment Limited	2023	Sale	10,000	\$0.2600	18,734,960	1.7000%