



18 October 2023

Privatisation by way of merger

Disclosure of dealings in the shares of Poly Culture Group Corporation Limited – H Shares

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Li ShuMing	18 October 2023	Sale	1,136,900	\$8.6000	2,830,000	3.1638%

End

Note:

Li ShuMing is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.