



23 March 2024

**Possible mandatory general offer****Disclosure of dealings in the shares of LUFAX HOLDING LTD**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>    | <b>Date</b>      | <b>Purchase<br/>/ Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> | <b>Percentage of class<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> |
|-----------------|------------------|----------------------------|-------------------------|------------------------|---------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
| BlackRock, Inc. | 21 March<br>2024 | Sale                       | 507,880                 | \$15.5000              | 13,789,644                                                                                                                | 1.2029%                                                                                                                     |

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Item 1 indicates the receipt of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.

The disclosure form was received by the Executive on 23 March 2024.