



8 April 2024

Possible mandatory general offer**Disclosure of dealings in the shares of LUFAX HOLDING LTD**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	5 April 2024	Sale	28,348	\$17.6800	14,455,173	1.2610%
		Sale	487,362	\$17.6800	13,967,811	1.2185%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Item 2 indicates the return of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.

The disclosure form was received by the Executive after office hour on 8 April 2024.