



10 April 2024

Possible mandatory general offer**Disclosure of dealings in the shares of Lufax Holding Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received (USD)	Highest (H) prices paid / received (USD)	Lowest (L) prices paid / received (USD)
UBS AG	9 April 2024	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	587,620	\$2,609,029.2800	\$4.4400	\$4.3850



Dealings were made for its own account.

These were dealings in ADS of the Offeree Company. Dealings were made in USD. Each ADS represents 2 ordinary shares in the Offeree Company.

UBS AG is ultimately owned by UBS Group AG.