



22 May 2024

Possible mandatory general offer

Disclosure of dealings in the shares of Lufax Holding Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS AG	21 May 2024	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	27,000	\$496,800.0000	\$18.4000	\$18.4000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	121,200	\$2,233,191.8576	\$18.4516	\$18.4060

End

Note:

UBS AG is an exempt principal trader connected with the Offeree company.



Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.