

23 May 2024

Possible mandatory general offer

Disclosure of dealings in the shares of Lufax Holding Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase /	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		Sale	number of	paid / received	prices paid	prices paid
		securities			shares	(USD)	/ received	/ received
					involved		(USD)	(USD)
UBS AG	21 May 2024	Ordinary	Dealing in a derivative which is	Sale	2,685	\$11,894.5500	\$4.4300	\$4.4300
		shares	referenced to a basket or index					
			including relevant securities which					
			represent less than 1% of the class					
			in issue and less than 20% of the					
			value of the securities in the basket					
			or index					
		Ordinary	Hedging of Delta 1 products created	Purchase	60,079	\$268,254.1800	\$4.4700	\$4.4200
		shares	as a result of wholly unsolicited					
			client-driven orders					



Public Disclosure Form