



4 June 2024

Possible mandatory general offer

Disclosure of dealings in the shares of Lufax Holding Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received (USD)	Highest (H) prices paid / received (USD)	Lowest (L) prices paid / received (USD)
UBS AG	31 May 2024	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	206,530	\$923,595.9000	\$4.4800	\$4.4700
		Ordinary shares	Dealing in a derivative which is referenced to a basket or index					



Note:

UBS AG is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

These were dealings in ADS of the Offeree Company. Dealings were made in USD. EB5032 reMCT(hnt6)B502 of5632 red13(0532 reyneBB5osh05327T iGan3of 3046