



17 June 2024

Possible mandatory general offer

Disclosure of dealings in the shares of Lufax Holding Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

 Party
 Date
 Description
 Nature of dealings
 Purchase /
 Total
 Total amount

 of relevant
 of relevant
 Sale
 number of
 paid /

 securities
 shares
 received

 involved
 (USD)



Dealings were made for its own account.

These were dealings in ADS of the Offeree Company. Dealings were made in USD. Each ADS represents 2 ordinary shares in the Offeree Company. UBS AG is ultimately owned by UBS Group AG.