

11 July 2024

Possible mandatory general offer

Disclosure of dealings in the shares of Lufax Holding Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase /	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		Sale	number of	paid / received	prices paid	prices paid
		securities			shares	(USD)	/ received	/ received
					involved		(USD)	(USD)
UBS AG	9 July 2024	Ordinary	Hedging of Delta 1 products	Sale	630,600	\$1,818,150.0000	\$2.9600	\$2.7500
		shares	created as a result of wholly					
			unsolicited client-driven orders					

End

Note:

UBS AG is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

These were dealings in ADS of the Offeree Company. Dealings were made in USD. Each ADS represents 2 ordinary shares in the Offeree Company. UBS AG is ultimately owned by UBS Group AG.