



20 January 2025

**Mandatory general offer**

**Disclosure of dealings in the shares of Ping An Healthcare and Technology Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                                                                                                                 | Date               | Description of relevant securities | Nature of dealings                                                              | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|-----------------------------------------------------------------------------------------------------------------------|--------------------|------------------------------------|---------------------------------------------------------------------------------|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
| Morgan Stanley<br>Hong Kong<br>Securities Ltd<br>(MSHK) on behalf<br>of Morgan Stanley<br>Asia Products Ltd<br>(MSAP) | 17 January<br>2025 | Derivative<br>warrants             | Market making or liquidity providing in pre-existing<br>derivative or series of |                 |                                 |                              |                                    |                                   |



Morgan Stanley Hong Kong Securities Ltd (MSHK) on behalf of Morgan Stanley Asia Products Ltd (MSAP) is a Class (5) associate connected with the Offeree company.

Dealings were made for its own account.

Morgan Stanley Hong Kong Securities Ltd (MSHK) on behalf of Morgan Stanley Asia Products Ltd (MSAP) is ultimately owned by Morgan Stanley.